PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (admitted *pro hac vice*)

John A. Morris (admitted pro hac vice)

Gregory V. Demo (admitted *pro hac vice*)

Jordan A. Kroop (admitted *pro hac vice*)

Hayley R. Winograd (admitted pro hac vice)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Tel: (310) 277-6910

New York, NY 10010

Telephone: (212) 849-7000

SULLIVAN LLP

SIDLEY AUSTIN LLP Paige Holden Montgomery 2021 McKinney Avenue

**QUINN EMANUEL URQUHART &** 

51 Madison Avenue, 22nd Floor

Deborah J. Newman (admitted *pro hac vice*) Robert S. Loigman (admitted pro hac vice)

**Suite 2000** 

Dallas, Texas 75201

Telephone: (214) 981-3300

HAYWARD PLLC

Melissa S. Hayward Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231 Tel: (972) 755-7100

Counsel for Highland Capital Management, L.P. and the Highland Claimant Trust

Co-Counsel for Marc S. Kirschner, as Litigation Trustee of The Highland Litigation Sub-Trust

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	§ §	Case No. 19-34054-sgj11
Reorganized Debtor.	§ §	

## HIGHLAND CAPITAL MANAGEMENT, L.P., HIGHLAND CLAIMANT TRUST, AND LITIGATION SUB-TRUST SECOND AMENDED WITNESS AND EXHIBIT LIST WITH RESPECT TO HEARING TO BE HELD ON JUNE 25, 2025

Highland Capital Management, L.P., the reorganized debtor (the "Debtor" or "Highland," as applicable) in the above-captioned chapter 11 case (the "Bankruptcy Case"), the Highland

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

Claimant Trust (the "Claimant Trust"), and the Highland Litigation Sub-Trust (the "Litigation Sub-Trust," and together with Highland and the Claimant Trust, the "Movants"), by and through their undersigned counsel, submit the following second amended witness and exhibit list with respect to the Motion for Entry of an Order Pursuant to Bankruptcy Rule 9019 and 11 U.S.C. § 363 Approving Settlement with the HMIT Entities and Authorizing Actions Consistent Therewith [Docket No. 4216], which the Court has set for hearing at 9:30 a.m. (Central Time) on June 25, 2025 (the "Hearing") in the Bankruptcy Case.

#### A. Witnesses:

- 1. James P. Seery, Jr.;
- 2. James Dondero;
- 3. Deborah Deitsch-Perez, Esq;
- 4. Julie Diaz (by deposition transcript);
- 5. Any witness identified by or called by any other party; and
- 6. Any witness necessary for rebuttal.

#### Amended Exhibits:2 В.

Number	Exhibit	Offered	Admitted
A.	Settlement Agreement		
1.	Declaration of Gregory V. Demo in Support of Motion for Entry of an Order Pursuant to a Bankruptcy Rule 9019 and 11 U.S.C. § 363 Approving Settlement Agreement with the HMIT Entities and Authorizing Actions Consistent Therewith [Docket No. 4217] [HCMLPHMIT00002688-HCMLPHMIT00002715]		
В.	Negotiation Documents		

<sup>&</sup>lt;sup>2</sup> The amendments to the original exhibit list, filed at Docket Nos. 4255 & 4277, include the addition of one exhibit: Exhibit No. 126 in bold font below.

Number	Exhibit	Offered	Admitted
2.	Email from L. Phillips to J. Morris dated March 5, 2025 [HCMLPHMIT00000015-HCMLPHMIT00000017]		
3.	Email from L. Phillips to J. Morris dated March 13, 2025 [HCMLPHMIT00000022-00000026]		
4.	Email from L. Phillips to J. Morris dated March 18, 2025 [HCMLPHMIT00000028-HCMLPHMIT00000029]		
5.	Email from L. Phillips to J. Morris dated March 19, 2025 [HCMLPHMIT00000030-HCMLPHMIT00000031]		
6.	Confidentiality Agreement-M Patrick and Related Entities [HCMLPHMIT00000032-HCMLPHMIT00000045]		
7.	Email from L. Phillips to J. Morris and A. Hurt dated March 22, 2025		
8.	[HCMLPHMIT00000046-HCMLPHMIT00000048]  Email from L. Phillips to J. Morris dated March 24, 2025 [HCMLPHMIT00000052-HCMLPHMIT00000054]		
9.	Email from L. Phillips to J. Morris dated March 24, 2025 [HCMLPHMIT00000055-HCMLPHMIT00000056]		
10.	Email from L. Phillips to J. Morris dated March 28, 2025 [HCMLPHMIT00000057]		
11.	Email from L. Phillips to J. Morris dated March 30, 2025 [HCMLPHMIT00000058]		
12.	Email from L. Phillips to J. Morris dated March 31, 2025 [HCMLPHMIT00000059]		
13.	HCLOM Intercreditor and Participation Agreement [HCMLPHMIT00000060-HCMLPHMIT00000063]		
14.	Email from L. Phillips to J. Morris dated April 2, 2025 [HCMLPHMIT00000075-HCMLPHMIT00000078]		
15.	Email from L. Phillips to J. Morris dated April 2, 2025 [HCMLPHMIT00000079-HCMLPHMIT00000080]		
16.	Email from L. Phillips to J. Morris dated April 3, 2025 with attachment - Paul Murphy Joinder to Confidentiality Agreement [HCMLPHMIT00000081-HCMLPHMIT00000083]		

Number	Exhibit	Offered	Admitted
17.	Email from L. Phillips to J. Morris dated April 4, 2025 [HCMLPHMIT00000089]		
18.	Email from L. Phillips to J. Morris dated April 7, 2025 [HCMLPHMIT00000090-HCMLPHMIT00000092]		
19.	Email from L. Phillips to J. Morris dated April 7, 2025 with attachment – Shawn Raver Joinder to Confidentiality Agreement		
20.	[HCMLPHMIT00000093-HCMLPHMIT00000096]  Email from L. Phillips to J. Morris dated April 7, 2025 [HCMLPHMIT00000099-HCMLPHMIT00000102]		
21.	Email from L. Phillips to J. Morris dated April 7, 2025 with attachments- Phillips Joinder to Confidentiality Agreement (signed by Phillips) and A. Hurt Joinder to Confidentiality Agreement (signed by Hurt)  [HCMLPHMIT00000103-HCMLPHMIT00000107]		
22.	Email from L. Phillips to J. Morris dated April 8, 2025 with fully executed HCLOM Remittance Agreement [HCMLPHMIT00000108-HCMLPHMIT00000112]		
23.	Email from L. Phillips to J. Morris dated April 10, 2025 with HMIT 2022 Settlement Agreement		
24.	[HCMLPHMIT00000118-HCMLPHMIT00000130]  Email from L. Phillips to J. Morris dated April 17, 2025 with attachment James Shields Joinder to Confidentiality Agreement [HCMLPHMIT00000135-HCMLPHMIT00000150]		
25.	Email from L. Phillips to J. Morris dated May 9, 2025 [HCMLPHMIT00000157-HCMLPHMIT00000158]		
26.	Email from L. Phillips to J. Morris dated May 9, 2025 [HCMLPHMIT00000159-HCMLPHMIT00000161]		
27.	Email from L. Phillips to J. Morris dated May 13, 2025 [HCMLPHMIT00000162-HCMLPHMIT00000163]		
28.	Email from L. Phillips to J. Morris dated May 14, 2025 [HCMLPHMIT00000164-HCMLPHMIT00000166]		
29.	Email from L. Phillips to J. Morris dated May 14, 2025 with Redlines of Settlement Agreement [HCMLPHMIT00000167-HCMLPHMIT00000218]		

Number	Exhibit	Offered	Admitted
30.	Email from L. Phillips to J. Morris dated May 15, 2025		
	[HCMLPHMIT00000226-HCMLPHMIT00000234]		
31.	Email from L. Phillips to J. Morris dated May 16, 2025 with		
31.	Clean and Redline of Rand Settlement Agreement		
	[HCMLPHMIT00000235-HCMLPHMIT00000283]		
32.	Email from L. Phillips to T. Cournoyer dated May 16, 2025 [HCMLPHMIT00000287-HCMLPHMIT00000289]		
	Email from L. Phillips to J. Seery, M. Patrick, S. Raver, J.		
33.	Shields, A. Hurt dated May 17, 2025		
	[HCMLPHMIT00000290]		
34.	Email from L. Phillips to J. Morris dated May 17, 2025		
	[HCMLPHMIT00000291-HCMLPHMIT00000292]		
	Email from L. Phillips to J. Morris, J. Pomerantz dated May		
35.	19, 2025 with attachment HMIT Redlined Pages only to		
	Settlement Agreement [HCMLPHMIT00000295-HCMLPHMIT00000297]		
	Email from L. Phillips to G. Demo, A. Hurt, J. Shields dated		
36.	May 19, 2025		
	[HCMLPHMIT00000342-HCMLPHMIT00000344]		
	Email from L. Phillips to G. Demo, J. Morris, J. Pomerantz		
37.	dated May 19, 2025 with attachment - M. Patrick signature of HMIT Rand Settlement Agreement		
	[HCMLPHMIT00000345; HCMLPHMIT00000347-		
	HCHMLPHMIT00000370]		
20	Email from L. Phillips to G. Demo, J. Morris, J. Pomerantz		
38.	date May 19, 2025		
	[HCMLPHMIT00000371-HCMLPHMIT00000372]		
39.	Email from L. Phillips to G. Demo, J. Morris, J. Pomerantz dated May 19, 2025		
	[HCMLPHMIT00000373-HCMLPHMIT00000374]		
	Email from L. Phillips to G. Demo, J. Morris, J. Pomerantz		
40.	dated May 19, 2025		
	[HCMLPHMIT00000423-HCMLPHMIT00000428]		
41.	Email from J. Morris to L. Phillips dated March 22, 2025		
	[HCMLPHMIT00000562-HCMLPHMIT00000563]		

Number	Exhibit	Offered	Admitted
42.	Email from J. Morris to L. Phillips, A. Hurt dated March 22, 2025 with attachment – fully executed Confidentiality		
	Agreement [HCMLPHMIT00000564-HCMLPHMIT00000580]		
43.	Email from J. Morris to L. Phillips dated April 4, 2025 with attachment Litigation Protections M. Patrick		
44.	[HCMLPHMIT00000621-HCMLPHMIT00000631] Email from J. Morris to L. Phillips dated April 7, 2025		
	[HCMLPHMIT00000642-HCMLPHMIT00000644]		
45.	Email from J. Morris to L. Phillips dated April 8, 2025 with attachment – current snapshot of remaining assets		
	[HCMLPHMIT00000656HCMLPHMIT00000661]		
46.	Email from J. Morris to L. Phillips dated April 16, 2025 with attachment – Second Amended and Restated Indemnity Trust Agreement		
	[HCMLPHMIT00000672-HCMLPHMIT00000727]		
47.	April 15, 2025 Draft Illustrative Highland Indemnity Trust Payout Schedule		
	[HCMLPHMIT00000724-HCMLPHMIT00000727]		
48.	Email from J. Morris to L. Phillips dated May 15, 2025 with attachment – Draft Rand Settlement Agreement and Redline		
	[HCMLPHMIT00000766-HCMLPHMIT00000820]		
49.	Email from J. Morris to L. Phillips dated May 15, 2025 with Clean and Redline Settlement Agreement		
	[HCMLPHMIT00000829-HCMLPHMIT00000877]		
50.	Email from L. Phillips to D. Klos dated April 17, 2025 [HCMLPHMIT00000947]		
51.	Email re: Microsoft Teams call from D. Klos to J. Seery, T. Cournoyer, K. Hendrix, J. Morris, G. Demo, M. Patrick, S. Raver, Paul, L. Phillips, A. Hurt dated April 7, 2025 [HCMLPHMIT00000949]		
52.	Microsoft Teams Appointment for J. Seery, T. Cournoyer, K. Hendrix, J. Morris, G. Demo, M. Patrick, S. Raver, Paul, L. Phillips, A. Hurt scheduled for April 8, 2025 [HCMLPHMIT00000950]		

Number	Exhibit	Offered	Admitted
53.	Email from D. Klos to J. Shields dated April 22, 2025 with attachment – Potential Settlement Structure with DAF and HMIT		
	[HCMLPHMIT00000987-HCMLPHMIT00001000]		
54.	Email from J. Seery to M. Patrick, S. Raver, L. Phillips, A. Hurt, J. Shields dated April 28, 2025 with attachment – Draft Rand Settlement Agreement		
	[HCMLPHMIT00001001-HCMLPHMIT00001025] Email Microsoft Teams appointment from D. Klos to J. Seery,		
55.	K. Hendrix, M. Patrick, S. Raver, Paul dated April 3, 2025 [HCMLPHMIT00001037]		
56.	Email from D. Klos to M. Patrick dated April 2, 2025 [HCMLPHMIT00001042]		
57.	Email from J. Seery to J. Morris, T. Cournoyer, D. Klos, M. Gray dated June 11, 2025 with attachment – Class 9 Consent to Rand Settlement and Release [HCMLPHMIT00001220-HCMLPHMIT00001245]		
C.	Class 9 Documents		
58.	Letter to P. Daugherty from J. Seery re: Eighth Distribution re: Highland Claimant Trust dated May 20, 2025 [HCMLPHMIT00002329]		
59.	Written Consent of Holders of Class 9 Subordinated Claim Trust Interests in the Highland Claimant Trust dated May 16, 2025 [HCMLPHMIT00002677-HCMLPHMIT00002682]		
60.	Tolling Agreement Extending Claim Objection Deadline dated July 27, 2022		
61.	Amendment No. 1 to Tolling Agreement Extending the Claim Objection Deadline dated December 21, 2022		
62.	Amendment No. 2 to Tolling Agreement Extending Claim Objection Deadline dated November 6, 2023		
63.	Amendment No. 3 to Tolling Agreement Extending Claim Objection Deadline dated November 20, 2024		
D.	HCLOM/HMIT		

Number	Exhibit	Offered	Admitted
64.	Email from L. Phillips to J. Morris dated January 6, 2025		
	[HCMLPHMIT00000008-HCMLPHMIT00000009]		
65.	Email from L. Phillips to J. Morris, A. Hurt dated January 11, 2025		
	[HCMLPHMIT00000010-HCMLPHMIT00000012]		
66.	Highland Capital Management, L.P.'s Motion for (A) a Bad Faith Finding and (B) and Award of Attorney's Fees Against Highland CLO Management, Ltd. and James Dondero in Connection with HCLOM Claims 3.65 and 3.66 [Docket No. 4176]		
	[HCMLPHMIT00000441-HCMLPHMIT00000500]		
67.	Hearing Transcript dated December 18, 2024 [Docket No. 4197]		
	[HCMLPHMIT00003829-HCMLPHMIT00003859]		
68.	Stipulated and Agreed Order Resolving (A) HCLOM, Ltd.'s Scheduled Claims 3.65 and 3.66; and (B) Highland Capital Management, L.P.'s (1) Objection and (2) Motion for a Bad Faith Finding and an Award for Attorney's Fees Against HCLOM, Ltd. and James Dondero in Connection Therewith [Docket Nos. 3657, 4716] [Docket No. 4199]		
	[HCMLPHMIT00003860-HCMLPHMIT00003866]		
69.	Intercreditor and Participation Agreement with HCLOM dated January 10, 2025		
	[HCMLPHMIT00003868-HCMLPHMIT00003871]		
Е.	Patrick Authority		
70.	Trust Agreement of Hunter Mountain dated December 17, 2015 [HCMLPHMIT00004103-HCMLPHMIT00004114]		
71	Show Cause Hearing Transcript June 8, 2021		
71.	[HCMLPHMIT00002716-HCMLPHMIT00003013]		
72.	HMIT Hearing Transcript June 8, 2023		
, <b>2</b> ·	[HCMLPHMIT00003014-HCMLPHMIT00003402]		
73.	Limited Liability Company Agreement of Atlas IDF GP, LLC dated October 29, 2015 [HCMLPHMIT00003511-HCMLPHMIT00003517]		

Number	Exhibit	Offered	Admitted
7.4	HOLDCO Responses and Disclosures Related to the Court's		
74.	Order Requiring Disclosures [Docket No. 2547]		
	HCMLPHMIT00003523-HCMLPHMIT00003828]		
75.	HMIT Appointment of Successor Administrator dated 8/12/2022		
	[HCMLPHMIT00003872]		
76.	Limited Liability Company Agreement of Rand PE Fund Management, LLC dated October 29, 2015		
	[HCMLPHMIT00003873-HCMLPHMIT00003879]		
77.	Limited Liability Company Agreement of Rand Advisors, LLC dated August 28, 2013		
	[HCMLPHMIT00003880-HCMLPHMIT00003886]		
78.	Agreement of Limited Partnership of Rand PE Fund I, L.P. dated October 29, 2015		
	[HCMLPHMIT00003887-HCMLPHMIT00003893]		
79.	Amended and Restated Limited Partnership Agreement of Atlas IDF, LP dated November 30, 2015		
	[HCMLPHMIT00003894-HCMLPHMIT00003928]		
80.	Atlas IDF, LP Offering of Series 1 Limited Partnership Interests dated November 30, 2015		
	[HCMLPHMIT00003929-HCMLPHMIT00004023]		
81.	Rand PE Fund I, LP Offering Series 1 Limited Partnership Interests dated November 30, 2015		
	[HCMLPHMIT00004024-HCMLPHMIT00004095]		
82.	Member and Manager Consent of Atlas IDF GP, LLC dated October 13, 2022		
	[HCMLPHMIT00004124-HCMLPHMIT00004126]		
83.	Amended and Restated Company Agreement of Atlas IDF GP, LLC dated August 8, 2022		
	[HCMLPHMIT00004127-HCMLPHMIT00004151]		
84.	Amended and Restated Company Agreement of Rand Advisors, LLC dated August 1, 2022		
	[HCMLPHMIT00004152-HCMLPHMIT00004176]		
85.	Amended and Restated Company Agreement of Rand PE Fund Management, LLC dated August 1, 2022		
	[HCMLPHMIT00004177-HCMLPHMIT00004201]		

Number	Exhibit	Offered	Admitted
86.	Membership Interest Purchase Agreement Rand Advisors dated August 1, 2022		
	[HCMLPHMIT00004202-HCMLPHMIT00004215]		
87.	Member and Manager Consent of Rand Advisors, LLC dated October 13, 2022		
	[HCMLPHMIT00004216-HCMLPHMIT00004218]		
88.	Member and Manager Consent of Rand PE Fund Management, LLC dated October 13, 2022		
	[HCMLPHMIT00004219-HCMLPHMIT00004221]		
89.	3/17/2025 Rand Advisors Form ADV		
	[HCMLPHMIT00003465-HCMLPHMIT00003493]		
90.	Atlas IDF, LP Subscription 12/21/2015 (signature pages only)		
91.	Atlas IDF, LP Subscription 12/23/2015 (signature page only)		
92.	Atlas IDF LP SEC Form D dated February 24, 2025		
	[HCMLPHMIT00003518-HCMLPHMIT00003522]		
93.	Rand PE Fund I, L.P. SEC Form D dated February 24, 2025		
	[HCMLPHMIT00004096-HCMLPHMIT00004100]		
94.	Amended and Restated Limited Liability Company Agreement		
94.	of Beacon Mountain LLC dated September 24, 2015		
	[HCMLPHMIT00004115-HCMLPHMIT00004123]		
95.	Second Amended and Restated Limited Liability Company Agreement of Beacon Mountain LLC dated February 12, 2025		
96.	Bylaws of The Okada Family Foundation, Inc. (final version)		
97.	Bylaws of Empower Dallas Foundation, Inc.		
98.	Crown Global DVA Policy 30218 (signed)		
99.	Crown Global DVA Termsheet 30218		
100.	Crown Global DVA Policy 30219 (signed)		

Number	Exhibit	Offered	Admitted
101.	Crown Global DVA Termsheet 30219		
102.	Crown Global Rand Participation Agreement (Executed)		
103.	S&G HMIT Opinion Rep Letter dated January 29, 2016		
104.	S&G HMIT Opinion dated January 29, 2016		
F.	<u>Dugaboy Note</u>		
105.	Promissory Note \$24,268,621.69 dated May 31, 2017 [HCMLPHMIT00001327-HCMLPHMIT00001328]		
106.	The Dugaboy Investment Trust Offering of \$1817M Promissory Note Owed to HCMLP February 2024 [HCMLPHMIT00002323-HCMLPHMIT00002327]		
107.	Participation Agreement for Par/Near Par Trades dated July 18, 2024 [HCMLPHMIT00002594-HCMLPHMIT00002600]		
108.	\$18.5mm Dugaboy Note Attempted Sale – Process Update [HCMLPHMIT00002601]		
109.	The Dugaboy Investment Trust \$18.17M Promissory Note Owed to HCMLP February 2024 [HCMLPHMIT00002602-HCMLPHMIT00002607]		
110.	The Dugaboy Investment Trust \$18.17M Promissory Note Owed to HCMLP February 2024 [HCMLPHMIT00002608-HCMLPHMIT00002630]		
111.	Highland Claimant Trust Recommended Dugaboy Note Contribution dated June 7, 2024 [HCMLPHMIT00002631-HCMLPHMIT00002636]		
112.	Email from D. Klos to DC Sauter dated May 23, 2024 [HCMLPHMIT00002637-HCMLPHMIT00002639]		
G.	Capital Account Amounts		

Number	Exhibit	Offered	Admitted
113.	Highland Capital Management, L.P. Consolidated Financial Statement and Supplemental Information dated December 31, 2018		
	[HCMLPHMIT00002548-HCMLPHMIT00002593]		
114.	Fourth Amended and Restated Agreement of Limited Partnership of Highland Capital Management, L.P. dated December 24, 2015		
	[HCMLPHMIT00002641-HCMLPHMIT00002676]		
115	2018 Tax Return for Highland Capital Management, LP (sig page, p. 1 of return, p. 1 of each partners' Schedule K-1 (Strand, Okada, MAP 1, MAP 2, Dugaboy, HMIT)		
115.	[HCMLPHMIT00001332; HCMLPHMIT00001336; HCMLPHMIT00001414; HCMLPHMIT00001419; HCMLPHMIT00001424; HCMLPHMIT00001429; HCMLPHMIT00001434; HCMLPHMIT00001439]		
117	2019 Tax Return for Highland Capital Management, LP (sig page, p. 1 of return, p. 1 of each partners' Schedule K-1 (Strand, Okada, MAP 1, MAP 2, Dugaboy, HMIT)		
116.	[HCMLPHMIT00001762; HCMLPHMIT00001766; HCMLPHMIT00001865; HCMLPHMIT00001870; HCMLPHMIT00001875; HCMLPHMIT00001880; HCMLPHMIT00001885; HCMLPHMIT00001890]		
117.	Monthly Operating Report – FINAL November 2019 [HCMLPHMIT00001329]		
118.	Hunter Mountain Note Receivable October 15, 2019 [HCMLPHMIT00001330]		
Н.	<u>Dallas Foundation Issues</u>		
119.	Affidavit of James Dondero in the Grand Court of Cayman Islands FSD2025-0099 dated April 16, 2025 [HCMLPHMIT00003429-HCMLPHMIT00003438]		
120.	Email from J. Pomerantz to D. Curry, M. Okin dated June 19, 2025		
I.	Plan, CTA, and Litigation Trust Agreement		

Number	Exhibit	Offered	Admitted
121.	Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified), Pages 26-29, (entire document can be found at Docket No. 1808)		
	Excerpts:		
	Article IV. B.1-5 (pages 26-28)		
	Article IV. B.5 (pages 28-29)		
	Article IV. B.7 (page 30)		
	Article IV. B.10 (page 31)		
	Article IV. D. (pages 34-35)		
	Article VII. D.1-2 (pages 44-45)		
	Article XI (pages 53-55)		
	Claimant Trust Agreement, (entire document can be found at Docket No. 1811-2, as modified by Docket No. 1875-4)		
	Excerpts:		
122.	Fourth "Whereas" clause (page 1)		
122.	Section 2.2(a)-(b) (page 8)		
	Section 3.2(a)-(b) (pages 11-12)		
	Section 3.2(c)(iv) (page 12)		
	Section 2.3(b)(ix) (page 9)		
123.	Litigation Sub-Trust Agreement, (entire document can be found at Docket No. 1811-4)		
	Excerpts:		
	Fourth "Whereas" clause (page 1)		
	Section 2.2 (page 5)		
	Section 3.2(a) (page 7)		
	Section 3.2(b) (page 7)		
	Section 3.2(c)(v) (page 7)		
	Section 3.3 (b)(iii) (page 9)		
J.	<b>Deposition Transcripts</b>		
124.	Deposition Transcript of Julie Diaz dated June 22, 2025		
125.	Deposition Transcript of Torrey Littleton dated June 22, 2025		
К.	Other Docs		

Number	Exhibit	Offered	Admitted
126.	Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified), Article III, (entire document can be found at Docket No. 1808)		
127.	Any document entered or filed in the Debtor's chapter 11 bankruptcy case, including any exhibits thereto		
128.	All exhibits necessary for impeachment and/or rebuttal purposes		
129.	All exhibits identified by or offered by any other party at the Hearing		

Dated: June 24, 2025

### PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (admitted *pro hac vice*)
John A. Morris (admitted *pro hac vice*)
Gregory V. Demo (admitted *pro hac vice*)
Jordan A. Kroop (admitted *pro hac vice*)
Hayley R. Winograd (admitted *pro hac vice*)
10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067 Tel: (310) 277-6910 Fax: (310) 201-0760

Email: jpomerantz@pszjlaw.com jmorris@pszjlaw.com

gdemo@pszjlaw.com jkroop@pszjlaw.com hwinograd@pszjlaw.com

- and -

#### HAYWARD PLLC

/s/ Zachery Z. Annable
Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231

Tel: (972) 755-7100 Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P. and the Highland Claimant Trust

# QUINN EMANUEL URQUHART & SULLIVAN LLP

Deborah J. Newman (admitted *pro hac vice*) Robert S. Loigman (admitted *pro hac vice*) 51 Madison Avenue, 22nd Floor New York, NY 10010 Telephone: (212) 849-7000

-and-

#### SIDLEY AUSTIN LLP

Paige Holden Montgomery 2021 McKinney Avenue Suite 2000 Dallas, Texas 75201 Telephone: (214) 981-3300

Co-Counsel for Marc S. Kirschner, as Litigation Trustee of the Highland Litigation Sub-Trust